

WAIVER NOTICE No. P-16_2024

To Black Sea Trade and Development Bank (the “**Applicant**”)
Address 1 Komnion str., 54624, Thessaloniki, Hellenic Republic
Date of Issue 03.07.2024

Referring to the Applicant’s request for waiver dated 17 May 2024 in respect of certain requirements of the AIX Market Disclosure Rules (“**MDR**”) applicable to issuers of Debentures, AIX hereby gives notice that the Rules specified in the *Table* below are waived.

RULES WAIVED

MDR Appendix, Table 1:

1.	item 2.2, disclosure of notice of Annual General Meeting (“AGM”) or Extraordinary General Meeting (“EGM”) and agenda.
2.	item 2.4, disclosure of any resolution passed by AGM or EGM.
3.	item 2.5, disclosure of any change to the board of Directors of the Reporting Entity including: (a) the appointment of a new Director; (b) the resignation, retirement or removal of an existing Director; and (c) changes to any important functions or executive responsibilities of a Director.
4.	item 2.6, disclosure in the case of an appointment of a new Director.
5.	item 2.7, disclosure of any resolution passed by the Directors of the Reporting Entity other than a resolution concerning ordinary business of the Reporting Entity.
6.	item 5.2, the requirement to file a report of interests held by a Connected Person.

CONDITIONS (IF APPLICABLE)

N/A

EFFECTIVE PERIOD

This notice comes into effect from the date of issue and remains in effect while the Applicant’s Securities remain admitted to the AIX Official List.

INTERPRETATION

Defined terms, identified in this notice by the capitalisation of the initial letter of a word or of each word in a phrase, have meaning assigned to them in the AIX Business Rules. Unless the context otherwise requires, where capitalisation of the initial letter is not used, an expression has its natural meaning.

THIS NOTICE WAS AUTHORISED BY THE AIX REGULATION COMMITTEE PURSUANT TO THE AIX REGULATION COMMITTEE TERMS OF REFERENCE.



Aray Seitova

Head of Issuers Regulation and Compliance